

## CURRICULUM VITAE

### THOMAS RAFAEL ORTIZ, M.D., F.A.A.F.P., D.A.B.F.P. FAMILY PHYSICIAN

**Address:** 327 Upper Mountain Ave.  
Montclair, NJ 07043  
(201)-483-3640

**Professional Address:** Forest Hill Family Health Associates, P.A.  
465 Mt. Prospect Avenue  
Newark, NJ 07104  
(973) 485-6242

**Date of Birth:** October 10, 1955

**Birth Place:** Dumont, New Jersey

**Marital Status:** Married to Myrna, a Licensed Physical Therapist, with three children, Jaclynn, 32, Health Informatics Specialist, Thomas II, 29, Multi Media Designer, and Dana, 26, Resident Physician

**Health Status:** Excellent, no physical disabilities or limitations

**Languages:** Bi-Lingual in Spanish and English

#### EDUCATION:

1981 M.D., Rutgers New Jersey Medical School, formally University of Medicine and Dentistry of New Jersey, Newark, New Jersey

1977 B.S., Biochemistry, Upsala College, East Orange, New Jersey

#### POST GRADUATE MEDICAL EDUCATION:

1984 Family Medicine, Mountainside Family Practice Associates, Verona, New Jersey

1982 Internship Family Medicine, Mountainside Hospital, Montclair, New Jersey

**SPECIAL POST GRADUATE EDUCATION:**

- 1988 Sterling Institution for Business Management Technology  
Glendale, California
- 1985 Ambulatory Health Care Standards, Joint Commission Strategies for  
Quality Care JCAH, Kings of Prussia, PA
- 1983 Clinical Decision Making in Alcoholism and Drug Abuse, Smithers  
Alcoholism Treatment and Training Center at Roosevelt Hospital Center,  
N.Y.C.

**LICENSES:**

- 1982 New Jersey State Medical License No. 40692
- 1982 Drug Enforcement Agency No. A01667419
- 1982 New Jersey Controlled Drug Substance No. D33585
- 1982 New Jersey Medicaid No. 2145107
- 1982 Medicare Practitioner No. 527732
- 1983 New Jersey Corporation Tax No. 222475890
- 2008 National Practitioner Identification Number 1750312450

**BOARD CERTIFICATION:**

- 2014 Recertified- Diplomat- American Board of Family Medicine
- 2004 Recertified – Diplomat – American Board of Family Medicine
- 1997 Recertified – Diplomat – American Board of Family Practice
- 1991 Recertified – Diplomat – American Board of Family Practice
- 1985 Fellow – American Academy of Family Physicians
- 1984 Diplomat – American Board of Family Practice
- 1984 Diplomat – American Association of Medical Legal Consultants
- 1982 Diplomat – National Board of Medical Examiners

## **FACULTY STAFF APPOINTMENTS:**

- |           |  |
|-----------|--|
| 2010-2012 | Section Chief- Division of Family Medicine, Department of Medicine and Director of the Center of Excellence for Primary Care Medicine at Newark Beth Israel Medical Center |
| 2005      | Volunteer Faculty – Assistant Professor of Medicine, Department of Medicine, NJMS  |
| 2006-2007 | Assistant Medical Director, UMD Care, Division of Ambulatory and Community Programs, Dept. of Medicine, NJMS   |
| 2003-2006 | Medical Director, Columbus Horizon Detox Unit, Columbus Hospital, Newark, NJ   |
| 1991      | Clinical Assistant Professor of Family Medicine, Volunteer Faculty – Department of Family Medicine, New Jersey Medical School, UMDNJ, Newark New Jersey                    |
| 1986      | Clinical Instructor: Department of Family Medicine, Robert Wood Johnson Medical, UMDNJ, New Brunswick, New Jersey  |
| 1985      | Clinical Assistant Professor of Medicine; Department of Medicine, New Jersey Medical School, UMDNJ, Newark, New Jersey   |

## **MEDICAL STAFF APPOINTMENTS:**

### **Full Family Medicine Privileges**

- |      |  |
|------|--|
| 2010 | Newark Beth Israel Medical Center<br>Newark, New Jersey (Courtesy)                     |
| 2001 | St. Michael's Medical Center<br>Newark, New Jersey (Courtesy)                          |
| 2006 | University Hospital, New Jersey Medical School, UMDNJ<br>Newark, New Jersey (Inactive) |
| 1985 | Clara Maass Medical Center<br>Belleville, New Jersey (Active)                          |

- 1997 Forest Hill Health Center  
Post Acute and Long Term Care Facility  
Newark, New Jersey (Inactive)
- 1984-2008 Columbus Hospital  
Section Chief-Division of Family Medicine  
Newark, New Jersey (Hospital Closed 2008)
- 2006-2008 St. Cloud's Geriatrics Center  
Post-Acute Care and Long Term Care Facility  
West Orange, New Jersey (Inactive)

#### **CLINICAL STAFF APPOINTMENTS:**

- 2016-Present Chief Medical and Information Officer  
New Jersey Innovations Institute at NJIT  
Garden Practice Transformation Network

Duties: To provide clinical and technical support to medical practices in an effort to bring Physicians through the transformation of their practices from a fee for service system of care and payment into the value based system of care and advanced payment models.

- 2016-Present Medical Director- The Center of Excellence for Latino Health at Clara Maass Medical Medical Center -Belleville, NJ

Duties: organize health awareness, promotional activities and direct medical services to the local Latino community. Provide cultural competency and linguistic capability at all hospital departments.

- 1984-Present Chief Medical and Information Director  
Forest Hill Family Health Associates, P.A.  
An NCQA Recognized "Patient Centered Medical Home" III since 2010  
465 Mt. Prospect Avenue, Newark, NJ 07104

Duties: To direct the clinical services provided by FHFHA medical staff. To provide comprehensive and individualized primary healthcare services to the families of The Greater Newark Community. To develop programs to better serve the primary health care needs of people regardless of age, sex, handicap, or method of payment. To direct public relations for the facility and to promote wellness, prevention and health maintenance. To teach the practice and philosophy of Family Practice, the principles of the "Patient Centered Medical Home" and the integration of health

information technology of modern practice management and primary care delivery for the urban and vulnerable populations.

- 2011-2014 Consultant Medical Director, Practice Transformation and Management, NJHITEC, NJIT, Newark, NJ  
Duties- To assist and coach primary care practices in administrative and clinical organizational transformation utilizing the principles of the PCMH methodology
- 2006-Present Assistant Professor, Department of Family Medicine, RNJMS
- 2002-Present Medical Director – Casa Israel “An Adult Medical Day Care Facility”  
Newark, New Jersey
- 2006-Present Medical Director – Home Away From Home “An Adult Medical Day Care Facility”  
Nutley, New Jersey
- 2013-2014 Consultant Medical Director, Providence Pediatric Medical DayCare, Inc.  
“Medical DayCare for Special Needs Children”, West Berlin, NJ
- 1996-2006 Clinical Assistant Professor -Department of Family Medicine, NJMS
- 2010-2014 Consultant Medical Director, City of Newark  
Department of Family and Child Well-Being Health Center  
394 University Ave.  
Newark, New Jersey 07102
- 2012- 2013 Chief Medical and Information Officer, Reliance Medical Group, LLC  
Duties- Provide clinical and administrative leadership, network development, integration and health information technology. Establish a care delivery system adherent to the principles of the patient centered medical home.
- 2006-2010 Chief Medical Officer, Essex County College  
303 University Avenue, Newark, NJ 07102
- 2006-2008 Medical Director- Post Acute Care – Forest Hill Health Center “A Post Acute/Long Term Geriatric Care Facility”  
497 Mt. Prospect Avenue, Newark, NJ 07104
- 2000-2005 Medical Director – Robert Treat Academy Charter School  
469 Mt. Prospect Avenue, Newark, New Jersey 07104
- 2001-2004 Medical Director – Columbus Horizons Detox Unit

“Adult Medical Detoxification Facility” at Columbus Hospital  
495 North 13<sup>th</sup> Street, Newark, New Jersey 07107

- 2003-2004 Medical Director – Belleville Senior Services “An Adult Medical Day Care Facility 518 Washington Avenue, Belleville, NJ 07109
- 1989-1990 Medical Director – Parkview Nursing Home, Bloomfield, New Jersey  
Medical Director – Hazel Crest Nursing Home, Bloomfield, New Jersey
- 1988-1990 Medical Director – Emergency Services: Healthcare for the Homeless Program Dept. of Health and Welfare, Newark, New Jersey

### **BUSINESS POSITIONS**

- 2014-Present Osler Health Network- National IPA, Regional Medical Director
- 2007-Present President – Urban Primary Care Physician Association, LLC - IPA  
“A primary care physician network of independent practices”.
- 1984-Present CEO-Chairman of the Board  
Health Practice Management Corporation  
467 Mt. Prospect Avenue, Newark, New Jersey 07104
- Duties: Provide administrative, business management, transformational support and practice management consulting services for health care delivery system and practices in NJ.

### **BOARD APPOINTMENTS:**

- 2014-Present Board of Directors, Osler Health Network, National IPA
- 2010-Present Board of Directors and Chair Population Care Committee- Greater Newark Health Care Coalition, Inc. a 501c3.
- 2011-2012 Chairman of the Board of Trustees- New Jersey Academy of Family Physicians
- 2010 -2011 President- New Jersey Academy of Family Physicians
- 2010-2014 Secretary to the Board of Directors-Health-E-Cities New Jersey
- 2009-2010 President Elect - New Jersey Academy of Family Physicians

2009-2010 Co-Chair Primary Care Subcommittee – CEO/President Health Systems Work Group

2008-2009 Vice President to the Board - New Jersey Academy Family Physicians

2007-2008 Treasurer to the Board – New Jersey Academy of Family Physicians

2006 Task Force – City of Newark – Hospital Closures

2006-2007 Secretary to the Board – New Jersey Academy of Family Physicians

2002-2006 Board Member – New Jersey Academy of Family Physicians Chairman – Advocacy and Information Committee 2003-2008

1999-2000 Partners to Immunize Newark Kids – Co Chairman

1997-1998 Primary Care Physicians of N.J. IPA Board of Director – Chairman Finance Committee

1994-1998 Task Force – N.J. State Dept. of Human Services – Medicaid Managed Care

1994-1996 Task Force – N.J. State Dept. of Health-Pediatric Advisory Committee

1993-1994 Task Force – N.J. State Dept. of health – Privatization of Medicaid

1991-1994 Board of Directors: Region III Local Advisory Board  
State Health Planning Board, N.J. Dept. of Health  
Chairman Task Force; Primary and Preventive Health Care Services

1991-1994 Chairman, Health Care Legislative Advisory Committee of N.J. State Senator Ronald Rice

1991-1994 New Jersey Academy of Family Physicians Board of Directors  
Chairman-Minority Affairs Committee 1991-1993  
Member-Insurance Committee 1993-1994  
Member-Managed Care Committee 1994-1996

1990-1995 New Jersey Medical School Alumni Association, Board of Directors

1990-1993 Advisory Board on Minority Health, N.J. State Dept. of Health, Office of Minority Health Chairman; Subcommittee Finance and Healthcare Delivery Systems.

1989-1992 Practice Associates, IPA, Board of Directors, Charter Member

1988 New Jersey Athletic Control Board, Licensed Ringside Physician

**AWARDS AND HONORS:**

- 2015 Outstanding Professor of Family Medicine- Latino Student Medical Association- Rutgers NJMS
- 2008 Inducted into the Aspira Inc. of N.J. Hall of Fame
- 2008 Men of Vision – Newark City Council President, Hon. Mildred Crump
- 2005 Outstanding Physician Recognition Award – Horizon New Jersey Health Plan
- 2005 Outstanding Physician of the Year Award – The Board of Essex County Freeholder Board
- 1984-2014 Active Teacher in Family Medicine, American Academy of Family Physicians Recognition Award
- 1996 Doctor of Laws, L.L.D., Honorius Causa – Achievements in Public Health Service, Bloomfield College, Bloomfield, New Jersey
- 1995 Outstanding Volunteer Faculty Award – NJ Robert Wood Johnson Medical School, New Brunswick, New Jersey
- 1994 The Minority Health Award – N.J. Public Health Association
- 1994 Padrino – Hispanic Day Parade – Hispanos Unidos De Irvington, Inc.
- 1993 Distinguished Citizen Award – Major Sharpe James City of Newark, New Jersey
- 1987 Outstanding Service Award – National Health Service Corp., U.S. Public Health Service
- 1987 Alumni of the Year, Aspira Inc. of New Jersey
- 1985 Preceptorship – National Health Service Corps. American Medical Student Association Foundation
- 1980 Recipient Henry J. Kaiser Family Foundation Merit Scholar Award
- 1980 Recipient William F. Grupe Foundation Scholarship Award
- 1978 Recipient Ciga-Geigy Sophomore Award for Outstanding Community

Service

1978-1979 Recipient – National Health Service Corps. Scholarship Award

**ORGANIZATIONAL MEMBERSHIPS:**

New Jersey Academy of Family Physicians  
American Academy of Family Physicians  
American Society of Addiction Medicine  
Essex County Medical Society  
Medical Society of New Jersey  
Physicians for a National Health Plan  
Christian Medical Society  
Boricua/Latino Health Organization of New Jersey Medical School

**PAPERS and PROFESSIONAL PRESENTATIONS:**

Drowning in Data, but Starving for Knowledge? How to Define Big Data for Healthcare, Ortiz, T.R.

Big Data Healthcare Forum 2013- Boston, Mass. April 29, 2013

Financial Literacy For Healthcare Professionals, Ortiz, T.R.

UMDNJ Latino Heritage Month-Latinos in Healthcare: “Breaking Down Barriers”, NJMS, Newark NJ, October 4, 2011

The Epidemic of Childhood Obesity, Ortiz, T.R.,

Published “Perspectives-Journal of the NJAFP”, November 2007

Presented at the New Jersey Academy of Family Physicians

Annual Scientific Assembly, Atlantic City, N.J., June 2007

A Review for Family Physicians – Diabetes and the U.S. Latino Population, Ortiz, T.R.,

Published “Perspectives – Journal of the NJAFP”, October 2005

The Future of Family Practice, Prosperity or Survival, Ortiz, T.R.,

presented New Jersey Academy of Family Physicians, Annual

Conference, May 2002, Long Branch, New Jersey

Successful Economic Models for Hispanic Families, Ortiz, T.R., presented

November 1999 Montclair State University, HAHE (Hispanic Association for Higher Education of NJ) Annual Leadership Consultation

Children's Safety at School and Home, Ortiz, T.R., presented November 1999 Robert Treat Academy, P.T.O.

Access to Healthcare Under Mandatory Medicaid Managed Care in NJ, Ortiz, T.R., presented February 1995 N.J. Senate Health Services Committee, Trenton, N.J.

Thriving Under Capitation/Effective Office Management Technology, Ortiz, T.R., presented February 1995 Annual Conference Physicians Strategies 2000, New Orleans, LA

Hispanic Latino America Health Care, Ortiz, T.R., presented Cross Cultural and Minority Health Course, N.J. graduate program in Public Health, Dept. of Family Medicine UMDNJ, RWJMS March 1995, Piscataway, N.J.

Health Issues Affecting Men of color the Latino Male in Crisis, Ortiz, T.R., presented November 1994 N.J. Public Health Association 1994 Annual Symposium Long Branch, NJ

The Health Care Security Act HR 3600 Addressing Solutions to Infra Structure and Man Power Development and The Hispanic Community, Ortiz, T.R., presented at the Latino Health Care Crisis: Amending this Health Security Act to Incorporate Latino Needs, March 1994 Hispanic Concern Washington, D.C.

Insurance, HMO's and Hispanic Access to Healthcare Services, Ortiz, T.R., presented at the BHO National Convention NJMS-UMDNJ Newark, N.J.

Latino Heritage and Healthcare, Ortiz, T.R., presented at 1989 BHO, Hispanic Heritage Month, Robert Wood Johnson Medical School Piscataway, N.J.

U.S. Status of Health Care Delivery, Ortiz, T.R., Keynote Address, 1987 BHO National Convention NJMS-UMDNJ, Newark N.J. November 1987

Current Concepts in Marketing a Medical Practice, Ortiz, T.R., presented at the 1984 Orientation Conference, Region II National Health Service Corps. Public Health Service Albany, N.Y., May 1984

Career Development Looking Toward the Future, Ortiz, T.R., Keynote Address, 5<sup>th</sup> Annual Aspira Health Careers, Conference, Seton Hall University, South Orange, N.J. April 1981